

**NOTICE OF SPECIAL MEETING  
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**CUCHARS RANCH METROPOLITAN DISTRICT  
IN THE COUNTY OF EL PASO, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Cuchares Ranch Metropolitan District (the “**District**”), in El Paso County, Colorado, will hold a special meeting on Tuesday, March 2, 2021 at 1:00 P.M., at 3204 N. Academy Boulevard, Suite 230, Colorado Springs, Colorado 80917. *Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health and Environment, and the threat posed by the COVID-19 coronavirus, public attendance for the meeting will also be held via teleconferencing and can be joined through following the directions below:*

<https://zoom.us/j/93688332652?pwd=NDdwVnE2N1Z0NTY0cCs5cE5PL0Z2UT09>

**Meeting ID:** 936 8833 2652

**Passcode:** 935289

**OR CALL:** 1-346-248-7799; **Meeting ID:** 936 8833 2652

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue and refund general obligation indebtedness consisting of its taxable converting to tax-exempt loan, in a maximum principal amount of \$7,000,000 for the purpose of refunding its existing general obligation indebtedness, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS  
CUCHARS RANCH METROPOLITAN DISTRICT  
IN THE COUNTY OF EL PASO, COLORADO**

Posted at one public place within the boundaries of the District and/or on the District’s public website no less than 24 hours prior to the meeting.